



FWH Resident Services Promotion \$75/Return

What is FWH's \$75 Resident tax return promotion?

Since introducing the promotion in 2014, we have assisted hundreds of Canadian medical residents with preparing their tax returns, responding to CRA inquiries on their behalf, planning for fellowships abroad, and relocating to other provinces.

For those who continue to work with us after completing their program, we credit any fees paid for personal return preparation during residency towards their first invoice with our firm as a practicing physician. This means that the preparation of returns during residency/fellowship are essentially free for clients that stay with FWH.



There are some situations in which the \$75 promotional rate would not apply. This would be the case for someone who is in Canada for a limited time for their studies and is not a resident of Canada. For more information on exceptions, please email us at Residents@FWHcpa.ca.

Did you know?

Medical residents who have filed tax returns during under grad and medical school years, usually have significant tuition credits built up. As a result of these credits, most medical residents can expect sizeable refunds in their first 1-3 tax years during residency. Behind in filing your taxes? We can help with this too.

How do you sign up for the promotion?

Simply email us at Residents@FWHcpa.ca to let us know you would like to take part or to ask any questions you may have! Please visit our [website](#) for more information about services for residents and fellows.

What are the next steps?

After receiving your email, we will send you some forms to complete and return to us along with your personal tax information. The forms include a handy questionnaire to use when gathering your information, and a consent form that will allow us to act as your authorized representative in dealing with CRA. Should CRA reassess you in future, this authorization will allow us to correspond directly with CRA on your behalf to resolve any issues.

Once we have set you up, you will also receive an email notification that we have created a ShareFile account for you. ShareFile is our secure client portal which you can use to transfer information securely to us and vice versa. ShareFile is extremely easy to use – simply drag and drop documents.

We look forward to working with you!

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